

Canolfan Llywodraethiant Cymru

Wales Governance Centre



The Welsh Election Study 2021: Some initial findings

Jac Larner, Paula Surridge & Richard Wyn Jones 9th June 2021



Economic and Social Research Council





- Wyn Jones, R., Surridge, P., Larner, J., Poole, E. G., Wincott, D. 2021 Welsh Election Study
- Funded by the Economic and Social Research Council
- We interview 4,000 respondents across 3 waves in a panel design:
 - Pre-election wave 4 weeks before the election
 - Campaign wave daily interview of a few hundred respondents for 28 days
 - Post-wave in immediate aftermath of election
- Booster sample of 250 16 & 17 year olds







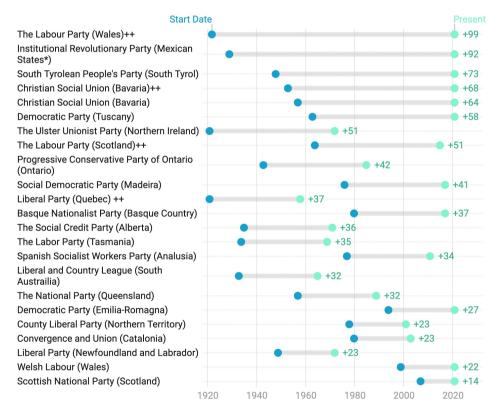
	Constituency		Regional List		Seats	
Party	Vote Share	Change	Vote Share	Change	Total	Change
Labour	39.9	5.2	36.2	4.7	30	1
Conservative	26.1	5.0	25.1	6.3	16	5
Plaid Cymru	20.3	-0.2	20.7	-0.1	13	1
Liberal Democrats	4.9	-2.8	4.3	-2.2	1	-



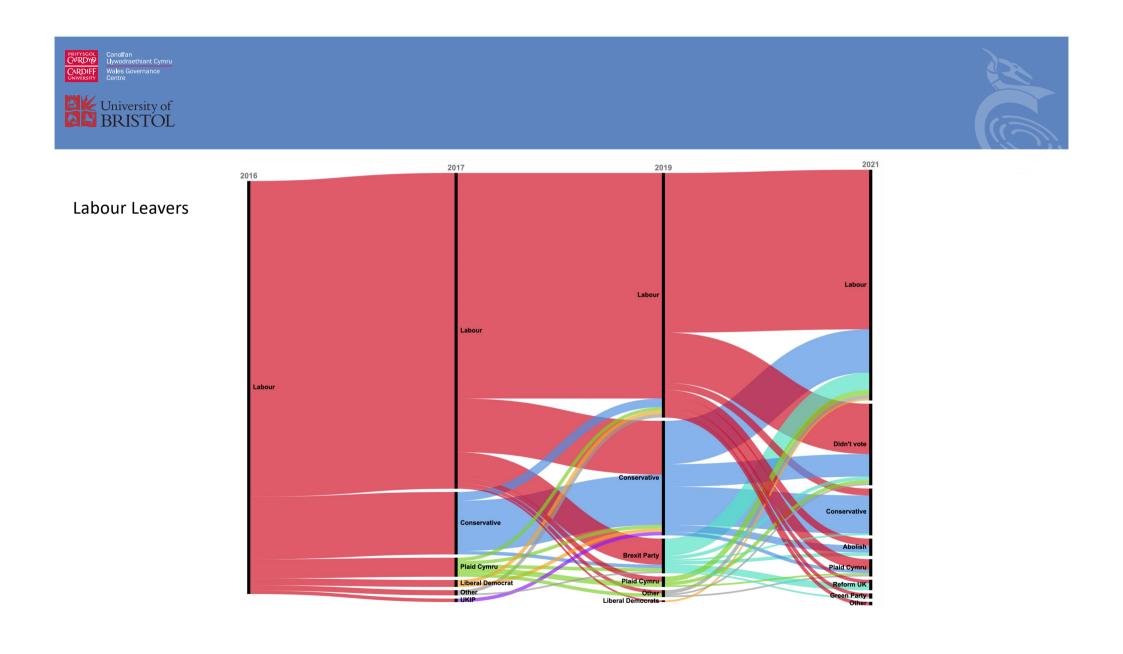
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Dominant sub-state Parties



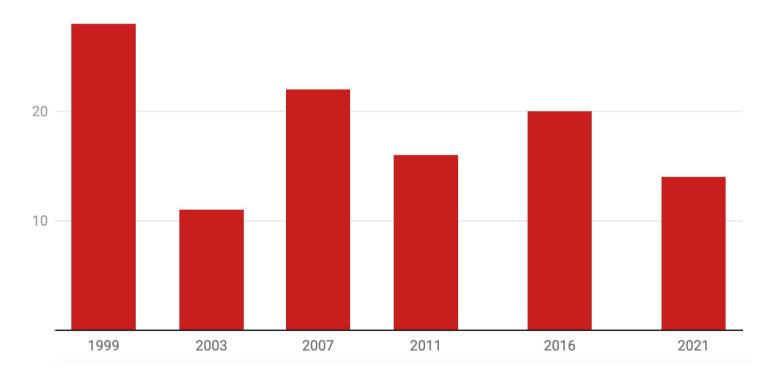
*Coahuila, Colima, Campeche, Hidalgo, & State of Mexico || ++ State-level elections





Labour to Plaid Cymru switching

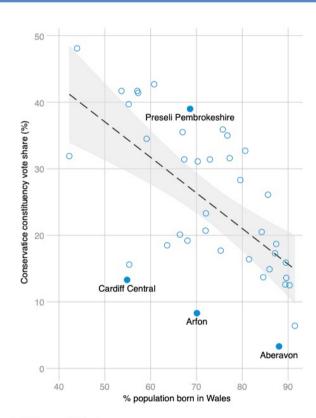
Westminster \rightarrow Senedd

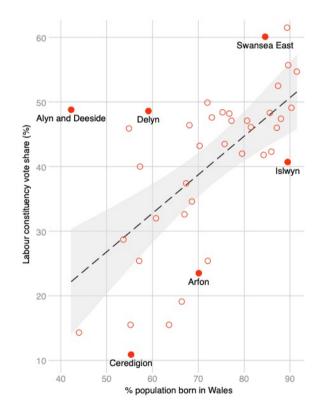






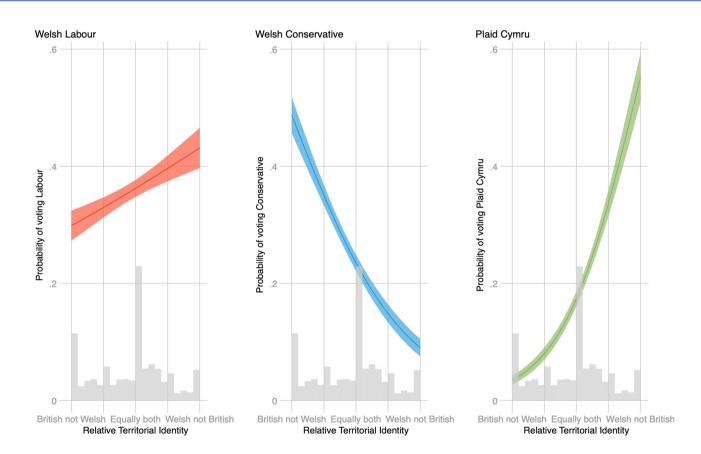






Jac M. Larner (WES 21) NB: different Y axis scales





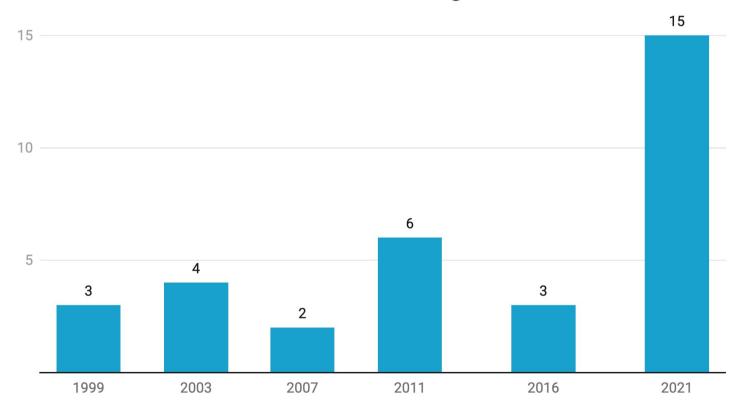


How did 2019 Conservative voters vote in 2021?

Conservative	48	
Didn't vote	22	
Labour	11	
Plaid Cymru	6	
Abolish	6	
Liberal Democrat	2	
UKIP	2	
Reform UK	2	
Other	2	
Green	1	



% of Conservative GE voters switching to Labour at Senedd







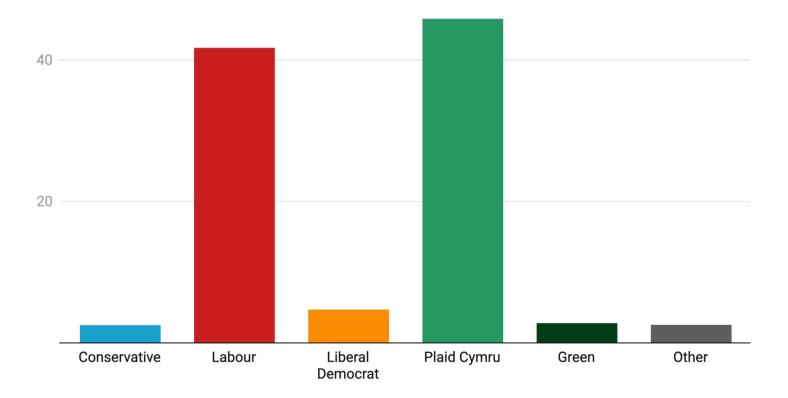
"I voted Conservative in the general election because of Brexit. In the Senedd election I voted Labour because I thought he did a better job at handling corona here"

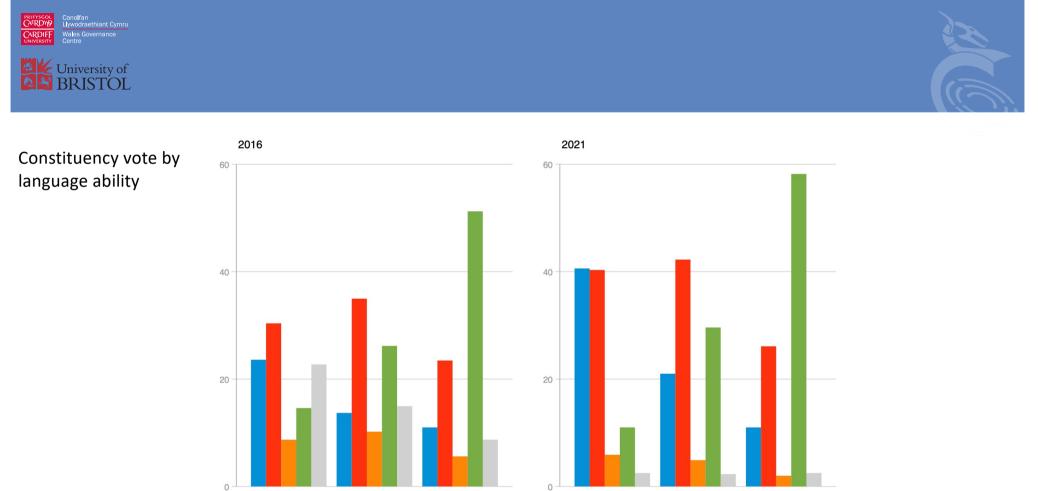
- Conservative to Labour switcher





How did independence supporters vote?





 No
 Yes, but not fluently
 Yes, fluently

 No
 Yes, but not fluently
 Yes, fluently

 No
 Yes, but not fluently
 Yes, fluently

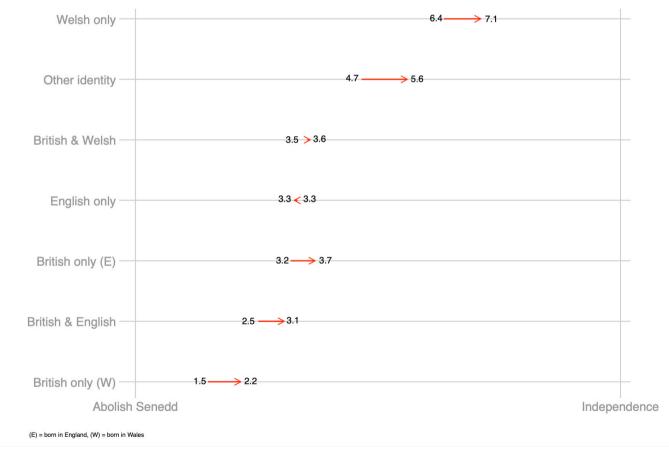
 Conservative
 Labour
 Liberal Democrat
 Plaid Cymru



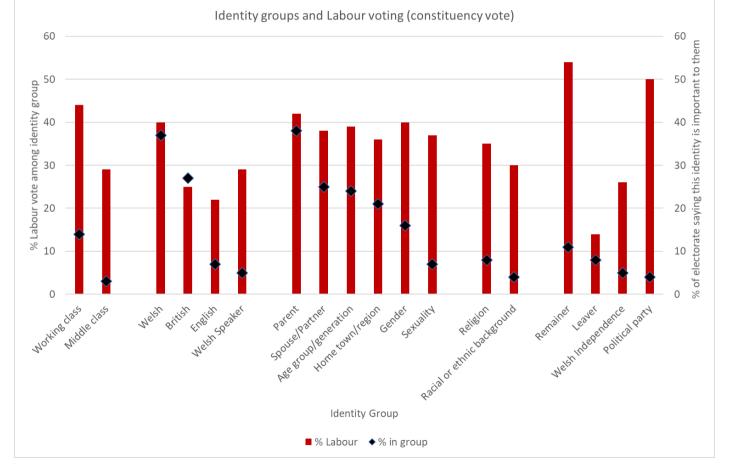
How did 2016 UKIP voters vote?

Conservative	38
Abolish the Assembly	16
Didn't vote	13
Other	10
Labour	8
Reform UK	6
UKIP	5
Plaid Cymru	4
Liberal Democrats	1









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